

**Fill in this information to identify the case:**

Debtor name Ultimate Jetcharters, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) 23-51404

☐ Check if this is an amended filing

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 25, 2023

**X** /s/ William S. Rudner

Signature of individual signing on behalf of debtor

William S. Rudner

Printed name

Chief Financial Officer

Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name Ultimate Jetcharters, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIOCase number (if known) 23-51404☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ 2,688,662.36**1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ 2,688,662.36**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 16,797,046.50**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 6,756,399.83**4. Total liabilities** .....  
Lines 2 + 3a + 3b\$ 23,553,446.33

**Fill in this information to identify the case:**Debtor name Ultimate Jetcharters, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIOCase number (if known) 23-51404☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Premier BankChecking1351\$7,500.003.2. Fifth Third Bank (in possession of Summit County Clerk of Courts)Checking - Payroll Account5084\$829,662.363.3. CIBCChecking9018\$575,000.003.4. CIBCPayroll Account0444\$0.003.5. CIBCHold Account2806\$2,000.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,414,162.36**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 1

Debtor Ultimate Jetcharters, LLC  
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- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.  
☐ Yes Fill in the information below.

**Part 4: Investments**

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.  
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				
	Maintenance Department				
	Tooling		\$0.00		\$5,000.00

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$5,000.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No  
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.

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☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	<b>Office furniture</b> Office Furniture and Fixtures	\$0.00		\$5,000.00
40.	<b>Office fixtures</b>			
41.	<b>Office equipment, including all computer equipment and communication systems equipment and software</b> Computers and Misc. Peripherals	\$0.00		\$10,000.00
42.	<b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	<b>Total of Part 7.</b> Add lines 39 through 42. Copy the total to line 86.			\$15,000.00
44.	<b>Is a depreciation schedule available for any of the property listed in Part 7?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45.	<b>Has any of the property listed in Part 7 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	<b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1.	2014 Chevrolet Impala	\$0.00		\$1,500.00
47.2.	2012 Ford Fusion	\$0.00		\$1,500.00
47.3.	2015 Dodge Caravan	\$0.00		\$1,500.00
48.	<b>Watercraft, trailers, motors, and related accessories</b> <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	<b>Aircraft and accessories</b>			
49.1.	Three (3) Engines	\$0.00		\$100,000.00
49.2.	Misc. Airplane Parts and Equipment	\$0.00		\$1,000,000.00

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49.3. Dornier 328-300 Airframe \$0.00 \$150,000.00

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$1,254,500.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No  
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.  
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. <b>Patents, copyrights, trademarks, and trade secrets</b>			
61. <b>Internet domain names and websites</b>			
62. <b>Licenses, franchises, and royalties</b> FAA Certificate.	<u>Unknown</u>		<u>\$0.00</u>

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- ☒ No  
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No  
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 11: All other assets**

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**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes Fill in the information below.

**Current value of  
debtor's interest**

71. **Notes receivable**  
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
- |                                  |               |                |
|----------------------------------|---------------|----------------|
| <u>Claim Against John Gordon</u> |               | <u>Unknown</u> |
| <b>Nature of claim</b>           | <u>Fraud</u>  |                |
| <b>Amount requested</b>          | <u>\$0.00</u> |                |

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

Debtor Ultimate Jetcharters, LLC  
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**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$1,414,162.36</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$5,000.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$15,000.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$1,254,500.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<div><u>\$0.00</u></div>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<div><b>+</b> <u>\$0.00</u></div>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<div><u>\$2,688,662.36</u></div>	<div><b>+ 91b.</b> <u>\$0.00</u></div>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<div><u>\$2,688,662.36</u></div>



Debtor name Ultimate Jetcharters, LLC

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☐ Check if this is an amended filingOfficial Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

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**Be as complete and accurate as possible.**

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

### Part 1: List Creditors Who Have Secured Claims

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

**Value of collateral that supports this claim**

2.1	CIBC Bank
	Creditor's Name 200 Public Square, Suite 2050 Cleveland, OH 44114
	Creditor's mailing address

**Describe debtor's property that is subject to a lien**

\$7,516,861.50

\$0.00

### Describe the lien

1st Lien on CIBC Accounts and 2nd Lien on Remaining Assets - See Schedule H

Is the creditor an insider or related party?

- ☒
- No
- 
- ☐
- Yes

**Is anyone else liable on this claim?**

- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

2.2	Nations Consulting Group, LLC
-----	-------------------------------

**Describe debtor's property that is subject to a lien**

\$7,148,185.00

\$0.00

Creditor's Name

4300 Sterilite St. SE  
Massillon, OH 44646

Creditor's mailing address

### Describe the lien

First Blanket Lien on All Assets (except for CIBC accounts)

**Is the creditor an insider or related party?**

- ☒ No  
☐ Yes

**Is anyone else liable on this claim?**

- ☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply

- ☐
- Contingent

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including this creditor and its relative priority.

☐ Unliquidated

☐ Disputed

2.3

NFS Leasing, Inc.

Creditor's Name

900 Cummings Center, Suite 226-U

Beverly, MA 01915

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Three (3) Engines

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☒ Disputed

\$2,132,000.00

\$100,000.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$16,797,046.

50

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

Louis F. Solimine, Esq.

312 Walnut Street, Suite 2000

Cincinnati, OH 45202

Ronald McMillan, Esq.

1405 East Sixth Street

Cleveland, OH 44114

On which line in Part 1 did you enter the related creditor?

Line 2.1

Line 2.3

Last 4 digits of account number for this entity

**Fill in this information to identify the case:**Debtor name Ultimate Jetcharters, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIOCase number (if known) 23-51404☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

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Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address 415 Group 4300 Munson St., NW Suite 100 Canton, OH 44718  Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$3,570.95
3.2	Nonpriority creditor's name and mailing address AAA Corporate Travel Services 15 W. Central Py Cincinnati, OH 45202  Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$1,785.00
3.3	Nonpriority creditor's name and mailing address ACCU Rite Tool & Die Co 7295 Sunset Strip NW North Canton, OH 44720  Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$1,710.00
3.4	Nonpriority creditor's name and mailing address Air Charter Safety Foundation 818 Connecticut Ave. NW Suite 900 Washington, DC 20006  Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$1,100.00
3.5	Nonpriority creditor's name and mailing address All American Publishing Invoices P.O. Box 100 Caldwell, ID 83606  Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$409.00

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3.6	<b>Nonpriority creditor's name and mailing address</b> Ameriflight P.O. Box 612763 Dallas, TX 75261  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$150.00</u>
3.7	<b>Nonpriority creditor's name and mailing address</b> Ansett Aircraft Spares & Services 12675 Encinitas Ave. Sylmar, CA 91342  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,100.00</u>
3.8	<b>Nonpriority creditor's name and mailing address</b> Arnold & Associates Ltd. 4580 Stephen Cr. NW Suite 100 Canton, OH 44718  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Legal Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$34,559.00</u>
3.9	<b>Nonpriority creditor's name and mailing address</b> Aultoworks Occupational Services 4650 Hill & Dales Rd, NW Canton, OH 44708  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$920.00</u>
3.10	<b>Nonpriority creditor's name and mailing address</b> B. Marvin Hardy P.O. Box 756 Medina, OH 44256  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Former Minority Unit Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$105,363.00</u>
3.11	<b>Nonpriority creditor's name and mailing address</b> Brennan Manna & Diamond LLC 75 E. Market St. Akron, OH 44308  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$14,559.83</u>
3.12	<b>Nonpriority creditor's name and mailing address</b> C & L Aerospace 40 Wyoming Avenue Bangor, ME 04401  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$20,000.00</u>
3.13	<b>Nonpriority creditor's name and mailing address</b> CCAP Enterprises LLC 2930 Forest Lake Dr. Westlake, OH 44145  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$417.80</u>

3.14	<b>Nonpriority creditor's name and mailing address</b> Chamber of Comm Map Project 7766 Ewing Blvd. Sutie 200 Florence, KY 41042  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$599.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	<b>Nonpriority creditor's name and mailing address</b> Champlain Enterprises, Inc. 240 Valley Road South Burlington, VT 05403  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$100.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	<b>Nonpriority creditor's name and mailing address</b> Charles J. Kubicki, LLC 7143 East Kemper Road Cincinnati, OH 45249  Date(s) debt was incurred <u>2019</u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$1,420,949.27</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	<b>Nonpriority creditor's name and mailing address</b> Charlotte Chamber of Commerce P.O. Box 20103 Charlotte, NC 28282  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$424.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	<b>Nonpriority creditor's name and mailing address</b> Charter Communications P.O. Box 223085 Pittsburgh, PA 15251  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$1,500.73</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	<b>Nonpriority creditor's name and mailing address</b> Chuck Gatti 16816 Dover Rd. Mount Eaton, OH 44659  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$105,363.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Former Minority Unit Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	<b>Nonpriority creditor's name and mailing address</b> Cincinnati Arts Association 650 Walnut St. Cincinnati, OH 45202  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$2,500.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.21	<b>Nonpriority creditor's name and mailing address</b> Cincinnati Better Business Bureau 1 E. 4th Street, Suite 600 Cincinnati, OH 45202  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$545.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.22	<b>Nonpriority creditor's name and mailing address</b> Cincinnati Business Courier 13821 Collections Center Dr. Chicago, IL 60693  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$655.60</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	<b>Nonpriority creditor's name and mailing address</b> City of Battle Creek P.O. Box 1717 Battle Creek, MI 49016  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$732.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	<b>Nonpriority creditor's name and mailing address</b> Comstrys Inc. 200 W. Douglas Ste 230 Wichita, KS 67202  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$109.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25	<b>Nonpriority creditor's name and mailing address</b> Connie Pentz Revocable Trust 4931 East Blvd. NW Canton, OH 44718  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$210,726.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Former Minority Unit Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.26	<b>Nonpriority creditor's name and mailing address</b> Corebiolabs Managemetn LLC 7956 Tyler Blvd. Mentor, OH 44060  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$700.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27	<b>Nonpriority creditor's name and mailing address</b> Corpoate Air, LLC 15 Allegheny Airport West Mifflin, PA 15122  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$174.01</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	<b>Nonpriority creditor's name and mailing address</b> Dan Freeman 1449 Arthur Dr. Wooster, OH 44691  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$105,363.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Former Minority Unit Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.29	<b>Nonpriority creditor's name and mailing address</b> Dell Financial Services P.O. Box 5292 Carol Stream, IL 60197  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$2,048.31</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.30	<b>Nonpriority creditor's name and mailing address</b> Dennis Taylor 7222 Wolf Rd. Medina, OH 44256  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Former Minority Unit Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$368,191.00</u>
3.31	<b>Nonpriority creditor's name and mailing address</b> Denver Air Support International 7625 S. Peoria Cr. Hangar D-14 Littleton, CO 80122  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,000.00</u>
3.32	<b>Nonpriority creditor's name and mailing address</b> EAN Services, LLC P.O. Box 840173 Kansas City, MO 64184  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,184.92</u>
3.33	<b>Nonpriority creditor's name and mailing address</b> Executive Aviation 9960 Flying Cloud Dr. Eden Prairie, MN 55347  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$500.00</u>
3.34	<b>Nonpriority creditor's name and mailing address</b> ExpressJet Airlines LLC 1745 Phoenix. Blvd. Suite 500 Atlanta, GA 30349  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$75.00</u>
3.35	<b>Nonpriority creditor's name and mailing address</b> Gary Underhill 7181 Ashcombe Ct. New Albany, OH 43054  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Former Minority Unit Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$183,864.00</u>
3.36	<b>Nonpriority creditor's name and mailing address</b> Gojet Airlines 11495 Navaid Rd. Bridgeton, MO 63044  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$100.00</u>
3.37	<b>Nonpriority creditor's name and mailing address</b> Golden Triangle Reg. Airport 2080 Airport Road Columbus, MS 39701  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,263.40</u>

3.38	<b>Nonpriority creditor's name and mailing address</b> Goodrich Corporation P.O. Box 840576 Dallas, TX 75284  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,608.00</u>
3.39	<b>Nonpriority creditor's name and mailing address</b> Gordon Fod Services Inc. 2825 E. Kemper Rd. Cincinnati, OH 45241  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$614.84</u>
3.40	<b>Nonpriority creditor's name and mailing address</b> Grainger Dept. 869082198 Palatine, IL 60038  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$275.32</u>
3.41	<b>Nonpriority creditor's name and mailing address</b> Hutchinson Aerospace & Industry P.O. Box 100976 Pasadena, CA 91189  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,940.38</u>
3.42	<b>Nonpriority creditor's name and mailing address</b> IBM Corporation P.O. Box 643600 Pittsburgh, PA 15264  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,935.67</u>
3.43	<b>Nonpriority creditor's name and mailing address</b> Infinisource, Inc. P.O. Box 889 Coldwater, MI 49036  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$140.00</u>
3.44	<b>Nonpriority creditor's name and mailing address</b> Janice Wilson 1214 Homedale Ave. Canton, OH 44718  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Settlement Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$30,027.00</u>
3.45	<b>Nonpriority creditor's name and mailing address</b> Jett Pro Line Maintenance LLC 2601 Fortune Circle Dr. E Suite 101A Indianapolis, IN 46241  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$391.51</u>



3.46	<b>Nonpriority creditor's name and mailing address</b> Kenton County Airport Board P.O. Box 645677 Cincinnati, OH 45264  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$382.24</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.47	<b>Nonpriority creditor's name and mailing address</b> L. Don Prince 4066 Sedwick Dr. New Albany, OH 43054  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$52,566.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Former Minority Unit Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.48	<b>Nonpriority creditor's name and mailing address</b> L3 Aviation Products Inc. 21859 Network Pl Chicago, IL 60673  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$500.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.49	<b>Nonpriority creditor's name and mailing address</b> Lamart Corporation P.O. Box 1648 Clifton, NJ 07015  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$2,543.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.50	<b>Nonpriority creditor's name and mailing address</b> Learfield IMG College P.O. Box 843038 Kansas City, MO 64184  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$2,400.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.51	<b>Nonpriority creditor's name and mailing address</b> Leslie Sr. Leohr 2002 Trust 387 Medina Road Suite 600 Medina, OH 44256  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$105,363.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Former Minority Unit Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.52	<b>Nonpriority creditor's name and mailing address</b> Libertas Funding, LLC 73 High Street Buffalo, NY 14203  Date(s) debt was incurred <u>2019</u> Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$789,450.46</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Lawsuit - Merchant Cash Advance Lender</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.53	<b>Nonpriority creditor's name and mailing address</b> Macdonalled Illig Jones & Brittin 100 State Street, Suite 700 Erie, PA 16507  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$61.20</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.54	<b>Nonpriority creditor's name and mailing address</b> Magellan Aviation Group 2435B Township Rd. Charlotte, NC 28273  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,500.00</u>
3.55	<b>Nonpriority creditor's name and mailing address</b> McMaster-Carr Supply Co. P.O. Box 7690 Chicago, IL 60680  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$451.48</u>
3.56	<b>Nonpriority creditor's name and mailing address</b> Michael Thompson 3960 Medina Road Akron, OH 44333  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Money Loaned</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$150,000.00</u>
3.57	<b>Nonpriority creditor's name and mailing address</b> Minnesota Air Ventures 10201 Wayzata Blvd. 130 Hopkins, MN 55305  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Former Minority Unit Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$206,985.00</u>
3.58	<b>Nonpriority creditor's name and mailing address</b> Morristown AP Customs Assoc. 8 Airport Road Morristown, NJ 07960  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,395.52</u>
3.59	<b>Nonpriority creditor's name and mailing address</b> N. Kentucky Chamber of Commerce P.O. Box 17146 Ft Mitchell, KY 41017  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$750.00</u>
3.60	<b>Nonpriority creditor's name and mailing address</b> Navisite LLC P.O. Box 7247 Philadelphia, PA 19170  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,093.79</u>
3.61	<b>Nonpriority creditor's name and mailing address</b> NFS Leasing, Inc. 900 Cummings Center, Suite 226-U Beverly, MA 01915  Date(s) debt was incurred <u>2021</u> Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,132,000.00</u>

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3.62	<b>Nonpriority creditor's name and mailing address</b> Occupational Health Services 3600 Line Ave., SW Suite 170 Renton, WA 98057  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$781.50</u>
<hr/>			
3.63	<b>Nonpriority creditor's name and mailing address</b> Peninsula Aviation 6886 S. Service Dr. Waterford, MI 48327  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$900.00</u>
<hr/>			
3.64	<b>Nonpriority creditor's name and mailing address</b> Port of Seattle P.O. Box 24507 Seattle, WA 98124  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$199.96</u>
<hr/>			
3.65	<b>Nonpriority creditor's name and mailing address</b> Rubber Stamps Unlimted Inc. 334 S. Harvey St. Plymouth, MI 48170  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$31.45</u>
<hr/>			
3.66	<b>Nonpriority creditor's name and mailing address</b> Shelby Financial Corporation 600 Eagleview Blvd., Suite 300 Exton, PA 19341  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,635.76</u>
<hr/>			
3.67	<b>Nonpriority creditor's name and mailing address</b> Skywest Airlines Inc. 444 S. River Rd. Saint George, UT 84790  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$75.00</u>
<hr/>			
3.68	<b>Nonpriority creditor's name and mailing address</b> Solo Graphix P.O. Box 880 Maurice, LA 70555  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$431.50</u>
<hr/>			
3.69	<b>Nonpriority creditor's name and mailing address</b> South Akron Board of Trade P.O. Box 761 Akron, OH 44309  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$60.00</u>

3.70	<b>Nonpriority creditor's name and mailing address</b> Strategic Value Media 8700 Indian Creek Parkway Suite 300 Overland Park, KS 66210  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$3,950.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.71	<b>Nonpriority creditor's name and mailing address</b> Syracuse Regional Airport Authority 1000 Col Eillien Collins Blvd. Syracuse, NY 13212  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$2,296.36</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.72	<b>Nonpriority creditor's name and mailing address</b> TETRA 11645 South 700 East Suite 200 Draper, UT 84020  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$62,738.04</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>          </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.73	<b>Nonpriority creditor's name and mailing address</b> Texas Alcohol and Drug Testing Service 411 Lantern Bend Dr., Suite 210 Houston, TX 77090  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$70.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.74	<b>Nonpriority creditor's name and mailing address</b> Textron Aviation 23260 Network Place Chicago, IL 60673  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$135.40</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.75	<b>Nonpriority creditor's name and mailing address</b> Thales Avionics Inc. P.O. Box 371172 Pittsburgh, PA 15251  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$981.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.76	<b>Nonpriority creditor's name and mailing address</b> Thomas Anneken 5476 Sugar Maple Run Hamilton, OH 45011  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$282.50</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.77	<b>Nonpriority creditor's name and mailing address</b> Ultimate Cincinnati Investors LLC 6061 W. Airport Dr. North Canton, OH 44720  Date(s) debt was incurred <u>          </u> Last 4 digits of account number <u>          </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$300,000.00</u></span>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Former Minority Unit Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.78	<b>Nonpriority creditor's name and mailing address</b> Ultimate JKRH LLC 11148 Woodward Lane Cincinnati, OH 45241  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$36,500.00</u>
3.79	<b>Nonpriority creditor's name and mailing address</b> US Standard Products P.O. Box 5509 Englewood, NJ 07631  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$691.51</u>
3.80	<b>Nonpriority creditor's name and mailing address</b> USA Today P.O. Box 677466 Dallas, TX 75267  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$23.85</u>
3.81	<b>Nonpriority creditor's name and mailing address</b> Vector - Eugene F. Franz Toldeo Exp. Air P.O. Box 787061 Philadelphia, PA 19178  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$80.36</u>
3.82	<b>Nonpriority creditor's name and mailing address</b> Vector - Massport P.O. Box 787061 Philadelphia, PA 19178  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$207.36</u>
3.83	<b>Nonpriority creditor's name and mailing address</b> Vector - Napa County Airport P.O. Box 787061 Philadelphia, PA 19178  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$101.50</u>
3.84	<b>Nonpriority creditor's name and mailing address</b> Vector - Santa Barbara P.O. Box 787061 Philadelphia, PA 19178  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$127.68</u>
3.85	<b>Nonpriority creditor's name and mailing address</b> Vector Aspen P.O. Box 787061 Philadelphia, PA 19178  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,199.52</u>

3.86	<b>Nonpriority creditor's name and mailing address</b> Wencor LLC 1625 N. 1100 W. Spring City, UT 84662  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$2,592.50</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.87	<b>Nonpriority creditor's name and mailing address</b> Western Reserve Port Authority 1453 Youngstown-Kingsville Rd. Vienna, OH 44473  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$75.22</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.88	<b>Nonpriority creditor's name and mailing address</b> Westfield-Barnes Regional Airport 110 Airport Rd., Suite 207 Westfield, MA 01085  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$405.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.89	<b>Nonpriority creditor's name and mailing address</b> Williaim Maguire 2366 Carrington St. NW North Canton, OH 44720  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$105,363.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Former Minority Unit Holder</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.90	<b>Nonpriority creditor's name and mailing address</b> Wilson Air Center - Charlotte 5400 Airport Dr. Charlotte, NC 28208  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$112,365.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.91	<b>Nonpriority creditor's name and mailing address</b> Woodward HRT 25200 W. Rye Canyon Road Valencia, CA 91355  Date(s) debt was incurred _ Last 4 digits of account number _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$4,412.63</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

**4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Bradley M. Gibson, Esq. 1077 Celestial Street, Suite 10 Cincinnati, OH 45202	Line <u>3.16</u>  <input type="checkbox"/> Not listed. Explain _____	—
4.2	Jennings D. Kleeman, Esq. 1077 Celestial Street, Suite 10 Cincinnati, OH 45202	Line <u>3.16</u>  <input type="checkbox"/> Not listed. Explain _____	—

Debtor	<u>Ultimate Jetcharters, LLC</u>	Case number (if known)	<u>23-51404</u>
	<small>Name</small>		
	<b>Name and mailing address</b>	<b>On which line in Part1 or Part 2 is the related creditor (if any) listed?</b>	<b>Last 4 digits of account number, if any</b>
4.3	Ronald M. McMillan, Esq. 1405 East Sixth Street Cleveland, OH 44114	Line <u>3.61</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Roy Schechter 965 Keynote Circle Independence, OH 44131	Line <u>3.52</u> <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

- 5a. Total claims from Part 1
- 5b. Total claims from Part 2
- 5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 6,756,399.83
5c.	\$ 6,756,399.83

**Fill in this information to identify the case:**Debtor name Ultimate Jetcharters, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIOCase number (if known) 23-51404☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest Sublease for premises Located at 6061 West Airport Drive, North Canton, OH 44720

State the term remaining 1 Year

List the contract number of any government contract \_\_\_\_\_

Avflight Akron-Canton Corporation  
6061 West Airport Drive  
North Canton, OH 44720

2.2. State what the contract or lease is for and the nature of the debtor's interest Embraer Model 135LR Serial Number 145288 FAA Registration Number N356BZ

State the term remaining 24 Months

List the contract number of any government contract \_\_\_\_\_

Nations Consulting Group, LLC  
4300 Sterilite St. SE  
Massillon, OH 44646

2.3. State what the contract or lease is for and the nature of the debtor's interest Cessna Model 750 Serial Number 750-0129 FAA Registration Number N513JB

State the term remaining 13 Months

List the contract number of any government contract \_\_\_\_\_

Nations Consulting Group, LLC  
4300 Sterilite St. SE  
Massillon, OH 44646

2.4. State what the contract or lease is for and the nature of the debtor's interest Embraer Model 135ER Serial Number 145364 FAA Registration Number N548M

State the term remaining 30 Months

List the contract number of any government contract \_\_\_\_\_

Nations Consulting Group, LLC  
4300 Sterilite St. SE  
Massillon, OH 44646



**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.5.	State what the contract or lease is for and the nature of the debtor's interest	Cessna Model 750 Serial Number 750-0269 FAA Registration Number N769XJ	
	State the term remaining	31 Months	
	List the contract number of any government contract		Nations Consulting Group, LLC 4300 Sterilite St. SE Massillon, OH 44646
2.6.	State what the contract or lease is for and the nature of the debtor's interest	Cessna Model 750 FAA Registration Number N125DZ	
	State the term remaining	5 Months	
	List the contract number of any government contract		Nations Consulting Group, LLC 4300 Sterilite St. SE Massillon, OH 44646
2.7.	State what the contract or lease is for and the nature of the debtor's interest	Dornier Jet Model 328-310 FAA Registration Number N411FJ	
	State the term remaining	1 Month	
	List the contract number of any government contract		Ultimate 32, LLC 11148 Woodward Lane Cincinnati, OH 45241

**Fill in this information to identify the case:**Debtor name Ultimate Jetcharters, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIOCase number (if known) 23-51404☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

**Column 1: Codebtor****Column 2: Creditor**

Name		Mailing Address	Name	Check all schedules that apply:
2.8	Nations Consulting Group, LLC	4300 Sterilite St., SE Massillon, OH 44646 Debtor guaranteed loans and granted collateral in loan transactions between CIBC and Nations Consulting Group, LLC	CIBC Bank	<input checked="" type="checkbox"/> D <u>2.1</u>
				<input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

**Fill in this information to identify the case:**Debtor name Ultimate Jetcharters, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIOCase number (if known) 23-51404☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**From the beginning of the fiscal year to filing date:  
From 01/01/2023 to Filing Date**Sources of revenue**  
Check all that apply☒ Operating a business☐ Other \_\_\_\_\_**Gross revenue**  
(before deductions and exclusions)\$19,935,000.00For prior year:  
From 01/01/2022 to 12/31/2022☒ Operating a business☐ Other \_\_\_\_\_\$19,521,485.00For year before that:  
From 01/01/2021 to 12/31/2021☒ Operating a business☐ Other \_\_\_\_\_\$22,543,715.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. To be supplemented		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Nations Consulting Group, LLC v. Ultimate Jetcharters, LLC CV-2022-10-3618	Cognovit Note	Summit County Court of Common Pleas 209 S. High Street Akron, OH 44308	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Varilease Finance, Inc. v. Ultimate Jetcharters, LLC 2022-194455-CB		Oakland County, MI Circuit Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. NFS Leasing, Inc. v. Ultimate Jetcharters, LLC CV-2022-11-3794	Replevin	Summit County Court of Common Pleas 209 S. High Street Akron, OH 44308	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.4.	Charles J. Kubicki, LLC v. Ultimate Jetcharters, LLC A2200346	Collection	Hamilton County Court of Common Pleas	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss  If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
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**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Gertz & Rosen, Ltd. 159 S. Main Street, Suite 400 Akron, OH 44308		10/3/2023	\$10,000.00

Email or website address

Who made the payment, if not debtor?

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.2.	Gertz & Rosen, Ltd. 159 S. Main Street, Suite 400 Akron, OH 44308		10/6/2023	\$75,000.00

Email or website address

Who made the payment, if not debtor?

11.3.	Gertz and Rosen, Ltd. 159 S. Main Street, Suite 400 Akron, OH 44308	Attorney Fee		\$85,000.00
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Email or website address  
ptsarnas@gertzrosen.com

Who made the payment, if not debtor?

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.  
☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.  
☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

July Services 401k

Employer identification number of the plan

EIN: \_\_\_\_\_

Has the plan been terminated?

- ☒ No  
☐ Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Farmers National Bank of Canfield	XXXX-	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other____	2022	\$0.00
18.2.	Fifth Third Bank	XXXX-	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other____	2023	\$0.00

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address

Names of anyone with  
access to it

Description of the contents

Does debtor  
still have it?**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No.  
☐ Yes. Provide details below.

Case title  
Case numberCourt or agency name and  
address

Nature of the case

Status of case

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address

Governmental unit name and  
address

Environmental law, if known

Date of notice

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address

Governmental unit name and  
address

Environmental law, if known

Date of notice

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.



☒ None

Name and address	Date of service From-To
------------------	----------------------------

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address
------------------

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No  
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
--	-------------------	---

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Stephen West	3500 Windsong Dr. Medina, OH 44256	President	
Christian Wank	4267 Maggie Marie Blvd. Medina, OH 44256	Vice President Operations	
Scott Miller	4590 Patricia Drive Brunswick, OH 44212	Vice President Sales	
William S. Rudner	1474 Commonwealth Drive Blacklick, OH 43004	Chief Financial Officer	
Jesse Huddleston	12761 Lisbon St. N.E. Paris, OH 44669	Controller	
Michael Farina	4300 Sterilite St. SE Massillon, OH 44646	Board Chairman	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Stephen West	\$225,000	Past 12 Months	Salary
	Relationship to debtor President			
30.2	Christian Wank	\$225,000	Last 12 Months	Salary
	Relationship to debtor VP of Business Operations			
30.3	Scott Miller	\$225,000	Last 12 Months	Salary
	Relationship to debtor Vice President of Sales			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
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Debtor Ultimate Jetcharters, LLC

Case number (if known) 23-51404

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 25, 2023

/s/ William S. Rudner  
Signature of individual signing on behalf of the debtor

William S. Rudner  
Printed name

Position or relationship to debtor Chief Financial Officer

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

☒ No  
☐ Yes

**United States Bankruptcy Court**  
**Northern District of Ohio**

In re Ultimate Jetcharters, LLC

Debtor(s)

Case No. 23-51404Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	85,000.00
Prior to the filing of this statement I have received .....	\$	85,000.00
Balance Due .....	\$	0.00

2. The source of the compensation paid to me was:

☒ Debtor      ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor      ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]  
 Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

October 25, 2023

*Date*

/s/ Peter Tsarnas

Peter Tsarnas 0076934

*Signature of Attorney*

Gertz and Rosen, Ltd.

159 S. Main Street, Suite 400

Akron, OH 44308

(330) 255-0735 Fax: (330) 932-2367

ptsarnas@gertzrosen.com

*Name of law firm*

**United States Bankruptcy Court  
Northern District of Ohio**

In re	Ultimate Jetcharters, LLC		Case No. 23-51404
	Debtor(s)		Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the Chief Financial Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: <u>October 25, 2023</u>	/s/ William S. Rudner
	William S. Rudner/Chief Financial Officer
	Signer/Title

23-51404

415 Group  
4300 Munson St., NW Suite 100  
Canton, OH 44718

AAA Corporate Travel Services  
15 W. Central Py  
Cincinnati, OH 45202

ACCU Rite Tool & Die Co  
7295 Sunset Strip NW  
North Canton, OH 44720

Air Charter Safety Foundation  
818 Connecticut Ave. NW Suite 900  
Washington, DC 20006

All American Publishing Invoices  
P.O. Box 100  
Caldwell, ID 83606

Ameriflight  
P.O. Box 612763  
Dallas, TX 75261

Ansett Aircraft Spares & Services  
12675 Encinitas Ave.  
Sylmar, CA 91342

Arnold & Associates Ltd.  
4580 Stephen Cr. NW Suite 100  
Canton, OH 44718

Aultoworks Occupational Services  
4650 Hill & Dales Rd, NW  
Canton, OH 44708

Avflight Akron-Canton Corporation  
6061 West Airport Drive  
North Canton, OH 44720

B. Marvin Hardy  
P.O. Box 756  
Medina, OH 44256

Bradley M. Gibson, Esq.  
1077 Celestial Street, Suite 10  
Cincinnati, OH 45202

Brennan Manna & Diamond LLC  
75 E. Market St.  
Akron, OH 44308

C & L Aerospace  
40 Wyoming Avenue  
Bangor, ME 04401

CCAP Enterprises LLC  
2930 Forest Lake Dr.  
Westlake, OH 44145

Chamber of Comm Map Project  
7766 Ewing Blvd. Suite 200  
Florence, KY 41042

Champlain Enterprises, Inc.  
240 Valley Road  
South Burlington, VT 05403

Charles J. Kubicki, LLC  
7143 East Kemper Road  
Cincinnati, OH 45249

Charlotte Chamber of Commerce  
P.O. Box 20103  
Charlotte, NC 28282

Charter Communications  
P.O. Box 223085  
Pittsburgh, PA 15251

Chuck Gatti  
16816 Dover Rd.  
Mount Eaton, OH 44659

CIBC Bank  
200 Public Square, Suite 2050  
Cleveland, OH 44114

Cincinnati Arts Association  
650 Walnut St.  
Cincinnati, OH 45202

Cincinnati Better Business Bureau  
1 E. 4th Street, Suite 600  
Cincinnati, OH 45202

Cincinnati Business Courier  
13821 Collections Center Dr.  
Chicago, IL 60693

City of Battle Creek  
P.O. Box 1717  
Battle Creek, MI 49016

Comstrys Inc.  
200 W. Douglas Ste 230  
Wichita, KS 67202

Connie Pentz Revocable Trust  
4931 East Blvd. NW  
Canton, OH 44718

Corebiolabs Managemetn LLC  
7956 Tyler Blvd.  
Mentor, OH 44060

Corpoate Air, LLC  
15 Allegheny Airport  
West Mifflin, PA 15122

Dan Freeman  
1449 Arthur Dr.  
Wooster, OH 44691

Dell Financial Services  
P.O. Box 5292  
Carol Stream, IL 60197

Dennis Taylor  
7222 Wolf Rd.  
Medina, OH 44256

Denver Air Support International  
7625 S. Peoria Cr. Hangar D-14  
Littleton, CO 80122

EAN Services, LLC  
P.O. Box 840173  
Kansas City, MO 64184

Executive Aviation  
9960 Flying Cloud Dr.  
Eden Prairie, MN 55347

ExpressJet Airlines LLC  
1745 Phoenix. Blvd. Suite 500  
Atlanta, GA 30349

Gary Underhill  
7181 Ashcombe Ct.  
New Albany, OH 43054

Gojet Airlines  
11495 Navaid Rd.  
Bridgeton, MO 63044

Golden Triangle Reg. Airport  
2080 Airport Road  
Columbus, MS 39701

Goodrich Corporation  
P.O. Box 840576  
Dallas, TX 75284



Gordon Fod Services Inc.  
2825 E. Kemper Rd.  
Cincinnati, OH 45241

Grainger  
Dept. 869082198  
Palatine, IL 60038

Hutchinson Aerospace & Industry  
P.O. Box 100976  
Pasadena, CA 91189

IBM Corporation  
P.O. Box 643600  
Pittsburgh, PA 15264

Infinisource, Inc.  
P.O. Box 889  
Coldwater, MI 49036

Janice Wilson  
1214 Homedale Ave.  
Canton, OH 44718

Jennings D. Kleeman, Esq.  
1077 Celestial Street, Suite 10  
Cincinnati, OH 45202

Jett Pro Line Maintenance LLC  
2601 Fortune Circle Dr. E Suite 101A  
Indianapolis, IN 46241

Kenton County Airport Board  
P.O. Box 645677  
Cincinnati, OH 45264

L. Don Prince  
4066 Sedwick Dr.  
New Albany, OH 43054

L3 Aviation Products Inc.  
21859 Network Pl  
Chicago, IL 60673

Lamart Corporation  
P.O. Box 1648  
Clifton, NJ 07015

Learfield IMG College  
P.O. Box 843038  
Kansas City, MO 64184

Leslie Sr. Leohr 2002 Trust  
387 Medina Road Suite 600  
Medina, OH 44256

Libertas Funding, LLC  
73 High Street  
Buffalo, NY 14203

Louis F. Solimine, Esq.  
312 Walnut Street, Suite 2000  
Cincinnati, OH 45202

Macdonald Illig Jones & Brittin  
100 State Street, Suite 700  
Erie, PA 16507

Magellan Aviation Group  
2435B Township Rd.  
Charlotte, NC 28273

McMaster-Carr Supply Co.  
P.O. Box 7690  
Chicago, IL 60680

Michael Thompson  
3960 Medina Road  
Akron, OH 44333

Minnesota Air Ventures  
10201 Wayzata Blvd. 130  
Hopkins, MN 55305

Morristown AP Customs Assoc.  
8 Airport Road  
Morristown, NJ 07960

N. Kentucky Chamber of Commerce  
P.O. Box 17146  
Ft Mitchell, KY 41017

Nations Consulting Group, LLC  
4300 Sterilite St. SE  
Massillon, OH 44646

Nations Consulting Group, LLC  
4300 Sterilite St., SE  
Massillon, OH 44646

Navisite LLC  
P.O. Box 7247  
Philadelphia, PA 19170

NFS Leasing, Inc.  
900 Cummings Center, Suite 226-U  
Beverly, MA 01915

Occupational Health Services  
3600 Line Ave., SW Suite 170  
Renton, WA 98057

Peninsula Aviation  
6886 S. Service Dr.  
Waterford, MI 48327

Port of Seattle  
P.O. Box 24507  
Seattle, WA 98124

Ronald M. McMillan, Esq.  
1405 East Sixth Street  
Cleveland, OH 44114

Ronald McMillan, Esq.  
1405 East Sixth Street  
Cleveland, OH 44114

Roy Schechter  
965 Keynote Circle  
Independence, OH 44131

Rubber Stamps Unlimited Inc.  
334 S. Harvey St.  
Plymouth, MI 48170

Shelby Financial Corporation  
600 Eagleview Blvd., Suite 300  
Exton, PA 19341

Skywest Airlines Inc.  
444 S. River Rd.  
Saint George, UT 84790

Solo Graphix  
P.O. Box 880  
Maurice, LA 70555

South Akron Board of Trade  
P.O. Box 761  
Akron, OH 44309

Strategic Value Media  
8700 Indian Creek Parkway Suite 300  
Overland Park, KS 66210

Syracuse Regional Airport Authority  
1000 Col Eillien Collins Blvd.  
Syracuse, NY 13212

TETRA  
11645 South 700 East Suite 200  
Draper, UT 84020

Texas Alcohol and Drug Testing Service  
411 Lantern Bend Dr., Suite 210  
Houston, TX 77090

Textron Aviation  
23260 Network Place  
Chicago, IL 60673

Thales Avionics Inc.  
P.O. Box 371172  
Pittsburgh, PA 15251

Thomas Anneken  
5476 Sugar Maple Run  
Hamilton, OH 45011

Ultimate 32, LLC  
11148 Woodward Lane  
Cincinnati, OH 45241

Ultimate Cincinnati Investors LLC  
6061 W. Airport Dr.  
North Canton, OH 44720

Ultimate JKRH LLC  
11148 Woodward Lane  
Cincinnati, OH 45241

US Standard Products  
P.O. Box 5509  
Englewood, NJ 07631

USA Today  
P.O. Box 677466  
Dallas, TX 75267

Vector - Eugene F. Franz Toldeo Exp. Air  
P.O. Box 787061  
Philadelphia, PA 19178

Vector - Massport  
P.O. Box 787061  
Philadelphia, PA 19178

Vector - Napa County Airport  
P.O. Box 787061  
Philadelphia, PA 19178

Vector - Santa Barbara  
P.O. Box 787061  
Philadelphia, PA 19178

Vector Aspen  
P.O. Box 787061  
Philadelphia, PA 19178

Wencor LLC  
1625 N. 1100 W.  
Spring City, UT 84662

Western Reserve Port Authority  
1453 Youngstown-Kingsville Rd.  
Vienna, OH 44473

Westfield-Barnes Regional Airport  
110 Airport Rd., Suite 207  
Westfield, MA 01085

William Maguire  
2366 Carrington St. NW  
North Canton, OH 44720

Wilson Air Center - Charlotte  
5400 Airport Dr.  
Charlotte, NC 28208

Woodward HRT  
25200 W. Rye Canyon Road  
Valencia, CA 91355